

PCA Joining a TeleVisit Help Guide: Web Portal



Welcome to your new Web Portal!

This is a step-by-step guide to guide you through the process of joining a TeleVisit through the Web Portal.

After reading this guide, you will be able to navigate the process for receiving messages and joining a TeleVisit.

Other topics include steps to check your web portal inbox, receive email notifications, text messages, and a more in-depth look for what to expect during your first TeleVisit.

Finally, you will learn the steps to navigate the TeleVisit process.







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Welcome to your new Web Portal!

The health portal is an online tool that allows you to access your health information and securely communicate with your care team.

This guide will give you step-by-step instructions for how to navigate the process for receiving messages and joining a TeleVisit.

If you get stuck at any point of the TeleVisit process, please don't hesitate to call our patient phone line.







Receiving Notification Your Upcoming TeleVisit

Based on your indicated Primary Care Anywhere communication preferences, a notification reminder will be sent to you before your scheduled TeleVisit.

Web Portal Inbox

Reminders for your scheduled TeleVisit will be located within your Inbox in your web portal. Hover **Messages** and click **Inbox**.

| MESSAGES | | | |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--|
| Compose Delete | | | |
| Inbox Sent Messages Del | eted Messages | | |
| Received From | Received From Subject Date Time | | |
| Conviva Primary Care Anywhere | Reminder for your upcoming appointment | 03/14/2023 05:31 PM | |
| | | | |
| | English ✓ Hi Your appointment details Image: Constant of the state of the st | | |

Receiving Notification Types of Notification

Email Notifications

Email reminders will be sent 30 minutes prior to your scheduled TeleVisit appointment. You will also have the ability to click **Start TeleVisit** within the email to begin the virtual visit when it's time.



Today 5:24 PM

Hi SAM, Your Televisit with Sam Test Willis is on 06/27 at 5:30 PM EST Click 15 mins before

https://msg.fm/ b3c186354d8442198565c65 43f200d2b Msg&Data rates may apply. Reply STOP to optout

Text Messages

Text message reminders will be sent 30 minutes prior to your scheduled TeleVisit appointment.

Though there will be a link to start the visit - It is recommended, for optimal performance to access your web portal via your web browser on your computer.

Joining a TeleVisit

For optimal experience, it is recommended to log into your web portal via your web browser: <u>Conviva Patient Portal Login Page</u>.

Joining via Web Portal

- 1. Click **View your health record** and log into your web portal account.
- 2. Once logged in you will land on your Portal Dashboard, where you can see your upcoming visit.
- If you do not see the scheduled TeleVisit you are looking for, click
 View All at the top right.



Joining a TeleVisit

Remember, for your optimal experience, it is recommended to log into your web portal via your web browser: <u>Conviva Patient Portal Login</u> <u>Page</u>.

Be sure to locate the correct visit before clicking Join TeleVisit.

| € Video Visits | Video Visits |
|--------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Reason: | Reason: Virtual Visit |
| 3/16/2023 (€ 7:50 AM CDT Join TeleVisit | ☐ 03/15/2023 ④ 8:00 AM CDT Join TeleVisit View TeleVisit FAQ |

This will prompt to start the pre – visit questionnaire(s)

Joining a TeleVisit Via 12-digit healowTV Code

If a 12-digit TeleVisit code is given to you by your PCA Care team, to access your visit, you should do the following:

1. Click Join a TeleVisit.



2. Enter your 12-digit code then click Next.

| View your health record Login to see your reports | > | Join a Televisit Please enter the 12 digit code given to you by your provider to start the visit. |
|------------------------------------------------------|---------------|---------------------------------------------------------------------------------------------------------|
| Join a Televisit | \rightarrow | |
| | | Next |

3. Enter your Last Name and Date of Birth, then click Join.



This will prompt to start the pre – visit questionnaire(s)



4. Then you will be able to do a System Check. Test to verify that your camera and microphone are working. The goal is to see all green check marks. Click **Next**.

| ood Insecurity Screener | | |
|----------------------------------------------------------------------------------------------------------|------|--|
| Within the past 12 months we worried whether our food would run out before we got money to buy more. | | |
| ○ Often true | | |
| Sometimes true | | |
| O Never true | | |
| 0 | | |
| Within the past 12 months the food that we bought just didn't last and we didn't have money to get more. | | |
| Offen true | | |
| O Sometimes true | | |
| Never true | | |
| o | | |
| Food Bank resources offered? | | |
| ○ Yes - received | | |
| Yes - patient refused | | |
| Not offered | | |
| 0 | | |
| Activities of Daily Living (ADL) | | |
| The nationt requires assistance with | g | |
| □ grooming | i // | |
| - Booming | | |

5. Next you will see the TeleVisit Consent Form. Review and if you would like to continue click **Accept** then **Proceed.**

| Health and Online Wellness | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Entiendo que al proporcionar un número de teléfono o dirección de de texto, llamadas de marcado automático y mensajes pregrabados) | correo electrónico, le doy a la organización de proveedores y a los afiliados permiso para contactarme (incluyendo mensajes 🔒 |
| Creole: | |
| KONSANTMAN POU TRETMAN MEDIKAL: Mwen aksepte pou m otoriz an ijans founisë m nan rekomande ki nesesë yo, Mwen konsyan foun pou m reservaa. M pa t jwenn okenn pwomés pou sa ki konsène rezilt sipëvizyon apwopriye, ka siveye oubyen ede ak swen m yo; sepanda | e founisè sa antreprann pwosedi pou dyagnostike yon pwoblèm medikal, bay swen medikal ak bay tretman ak/oswa tretman isë a (yy) ki ap okipe m fan ap dirije swen m ap resevva yo e gen responsabilite pou di m ki kalite swen ak tretman m ap gen ta egramen oswa tretman mwen te resevva yo. Mwen konprann etidyan ak asistan klinisyen yo nan domèn medikal la, anba n, mwen gen dwa refize tretman sa yo nenpôt ki lè. |
| KONSANTMAN POU APÈL TELEFÒNIK (enkli Telefòn Selilè), IMÈL, AK | TÈKS: |
| Mwen konprann ke lè mwen bay yon nimewo telefòn oswa yon adrès pre- anrejistre). | simèl, mwen bay òganizasyon founisè a ak afilye pèmisyon pou kontakte mwen (ki gen ladan tèks, apèl otodyalize ak mesaj |
| | |
| Accept (Clicking "Accept" indicates an electronic signature has been | obtained explaining requirements, understanding and acceptance of medical services being rendered eler |
| O Decline | |
| | Proceed |
| | |



6. Lastly you will click **Start TeleVisit** and will be put in the virtual waiting room until your Care Team is ready to begin the visit.

| | | ✓ Vitals have been | n submitted | |
|-----|--------|--------------------------|----------------------|---|
| | | Video Visits Orientation | Start TeleVisit | |
| | | | | - |
| | | | | |
| | | | | |
| | | | | |
| | You ar | e now ready to b | eain vour TeleVisit | |
| 474 | | | egni your relevisit. | |

TeleVisit Navigation Update from your Practice

After you start your TeleVisit, you will be placed in the virtual waiting room until a member of your care team is ready to begin the TeleVisit.



In the event your care team wants to communicate any information prior to starting the visit, a pop up will appear with a "Update from your Practice" Click **more** if needed to expand.

| You have arrived in the | Virtual Waiting Room. Video Visits Orientation will join you shortly. |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| | Update from your Practice, 11:22 PM CDT:Hi, we have a 10 minute delay. Will be on shortly. Thanks for your patience more |

After viewing, click **Close** to resume in the Virtual waiting room.





Once the TeleVisit begins, you will see a bi-directional view of you and your provider on the screen.



Within your Virtual Visit you have many features that are accessible on the bottom blue bar.



- 1. Microphone icon—Mutes and unmutes your active audio input
- 2. Camera icon—Disables and enables your active video camera
- 3. Red telephone receiver icon



Let's look specifically at the **Red telephone receiver icon.**



Cancel—You can cancel this action and return to the TeleVisit. **Exit**—Ends the TeleVisit.



If you Exit, you will be offered the following options:

Logout—Ends the TeleVisit and logs you out of the Patient Portal.

Continue—Ends the TeleVisit and you remain logged into the Patient Portal.





Settings Icon — Provides the option for different Camera view and different Microphone input.



Chat Icon — Opens the chat window towards the right side of the screen. This feature can be used to communicate with your Care Team if any audio issues arise.



a. If the chat window is not open within the **video visits**, you can see that you have a new chat message by the number of pop-ups on the chat icon.





You now have all the necessary tools to navigate your upcoming TeleVisit!

For more information on how to navigate your patient web portal, please refer to the additional help guides located on our PCA website. The help number is 561-823-3821.